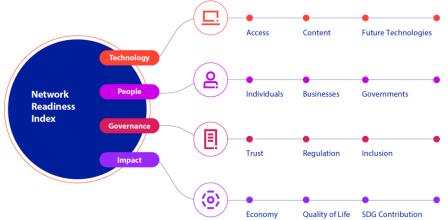
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## **Bolivia**

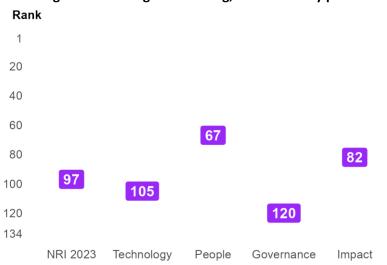
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2023 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 58 variables.





#### **Global NRI position of Bolivia**

Bolivia ranks 97th out of the 134 economies included in the NRI 2023 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.



#### Figure 2: Bolivia global ranking, overall and by pillar

#### Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bolivia relate to Individuals, SDG Contribution and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Economy and Regulation sub-pillars.

		0 0 0	
Sub-pillar	Rank	Sub-pillar	Rank
Individuals	24	Governments	99
SDG Contribution	52	Future Technologies	105
Businesses	59	Content	114
Quality of Life	72	Trust	116
Inclusion	95	Economy	117
Access	99	Regulation	122

#### Table 1: Bolivia rankings by sub-pillar

#### NRI score and income

Figure 3 shows the position of Bolivia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bolivia is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

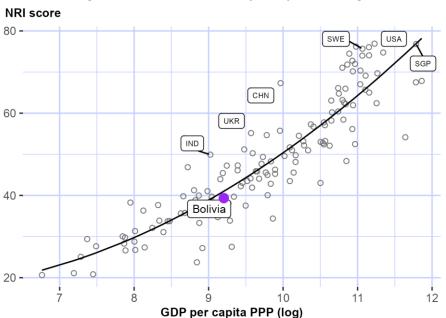


Figure 3: NRI score and GDP per capita PPP (log)

Note: USA = United States (rank: 1), SGP = Singapore (rank: 2), FIN = Finland (3), NLD = Netherlands (4), SWE = Sweden (5), CHN = China (20), IND = India (61). Bolivia belongs to the group of lower-middle-income countries, where the best performer is Ukraine (UKR). The top performer of its region-The Americas-is United States of America (USA).

## Network Readiness Ind<u>ex 2023</u>

#### Performance against its income group and region

#### Lower-middle-income countries

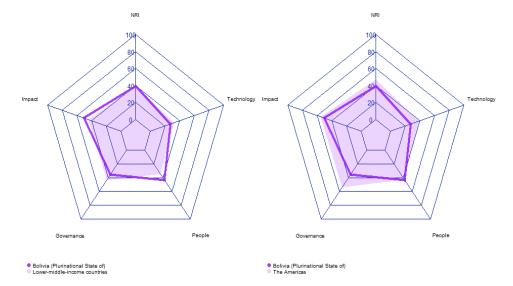
Bolivia is ranked 19th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: NRI, People and Impact. At the sub-pillar level, it outperforms lower-middle-income countries in five of the twelve sub-pillars: Individuals, Businesses, Inclusion, Quality of Life and SDG Contribution.

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#### The Americas

Bolivia is ranked 17th within The Americas (Figure 4, right panel). It has a score above the regional average in one of the four pillars: People. With regard to sub-pillars, it outperforms the average in The Americas in two of the twelve sub-pillars: Individuals and Businesses.



#### Figure 4: Performance of Bolivia against its income group and region, overall and by pillar

#### Table 2: Bolivia scores vs. averages of its income group and region, overall and by pillar

Dimension	Bolivia	Lower-middle- income countries	The Americas
NRI	39.35	38.41	47.41
Technology	27.60	32.12	38.24
People	43.53	34.38	42.35
Governance	35.73	43.27	54.12
Impact	50.54	43.89	54.93

#### Strongest and weakest indicators

The indicators where Bolivia performs particularly well include 1.1.3 FTTH/building Internet subscriptions, 3.3.5 Rural gap in use of digital payments, and 4.2.2 Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include 1.3.2 Investment in emerging technologies, 3.2.1 Regulatory quality, and 4.1.5 Prevalence of gig economy.

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Strongest indicators	Rank	Weakest indicators	Rank
1.1.3 FTTH/building Internet subscriptions	24	3.2.3 Regulation of emerging technologies	115
3.3.5 Rural gap in use of digital payments	37	3.2.4 E-commerce legislation	121
4.2.2 Freedom to make life choices	42	2.3.3 Government promotion of investment in emerging technologies	122
4.3.3 SDG 5: Women's economic opportunity	44	4.1.5 Prevalence of gig economy	123
1.3.4 Computer software spending	50	3.2.1 Regulatory quality	128
2.1.5 Adult literacy rate	58	1.3.2 Investment in emerging technologies	129
4.2.1 Happiness	61		
3.2.5 Privacy protection by law content	64		
4.3.4 SDG 7: Affordable and Clean Energy	71		
4.3.5 SDG 11: Sustainable Cities and Communities	75		

#### Table 3: Highlight of Strengths and Opportunities for Bolivia

Note: For the full list of strengths and weaknesses, see At-A-Glance table.

## NRI 2023 At-A-Glance: Bolivia

Network Readiness Index		F	Rank: 97 (out of 134)	Score: 39.35	
Pillar/sub-pillar	Rank	Score	Pillar/sub-pillar	Rank	Score
A. Technology pillar	105	27.60	C. Governance pillar	120	35.73
1st sub-pillar: Access	99	49.42	1st sub-pillar: Trust	116	20.60
2nd sub-pillar: Content	114	11.43	2nd sub-pillar: Regulation	122	38.11
3rd sub-pillar: Future Technologies	105	21.93	3rd sub-pillar: Inclusion	95	48.47
B. People pillar	67	43.53	D. Impact pillar	82	50.54
1st sub-pillar: Individuals	24	56.74	1st sub-pillar: Economy	117	14.91
2nd sub-pillar: Businesses	59	47.18	2nd sub-pillar: Quality of Life	72	66.85
3rd sub-pillar: Governments	99	26.66	3rd sub-pillar: SDG Contribution	52	69.87

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#### The Network Readiness Index in detail

Indicator	Rank	Score	Indicator	Rank	Score
A. Technology pillar	105	27.60	C. Governance pillar	120	35.73
1st sub-pillar: Access	99	49.42	1st sub-pillar: Trust	116	20.60
1.1.1 Mobile tariffs	91	47.23	3.1.1 Secure Internet servers	91	42.48
1.1.2 Handset prices	105	30.40	3.1.2 Cybersecurity	123	14.66
1.1.3 FTTH/building Internet subscriptions	24	46.20 •	3.1.3 Online access to financial account	102	12.41
1.1.4 Population covered by at least a 3G mobile network	109	95.60	3.1.4 Internet shopping	83	12.86
1.1.5 International Internet bandwidth	76	69.60	2nd sub-pillar: Regulation	122	38.11
1.1.6 Internet access in schools	75	7.52	3.2.1 Regulatory quality	128	<b>23.53</b> °
2nd sub-pillar: Content	114	11.43	3.2.2 ICT regulatory environment	111	64.12
1.2.1 GitHub commits	88	3.20	3.2.3 Regulation of emerging technologies	115	<b>3.38</b> o
1.2.2 Internet domain registrations	95	1.09	3.2.4 E-commerce legislation	121	<b>33.33</b> o
1.2.3 Mobile apps development	112	40.40	3.2.5 Privacy protection by law content	64	66.21 •
1.2.4 Al scientific publications	103	1.04	3rd sub-pillar: Inclusion	95	48.47
3rd sub-pillar: Future Technologies	105	21.93	3.3.1 E-Participation	102	30.24
1.3.1 Adoption of emerging technologies	106	27.75	3.3.2 Socioeconomic gap in use of digital payments	106	49.89
1.3.2 Investment in emerging technologies	129	<b>12.00</b> °	3.3.3 Availability of local online content	115	28.37

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Indicator	Rank	Score	Indicator	Rank	Score
1.3.3 Robot density	NA	NA	3.3.4 Gender gap in Internet use	83	60.43
1.3.4 Computer software spending	50	26.05 •	3.3.5 Rural gap in use of digital payments	37	73.42 •
B. People pillar	67	43.53	D. Impact pillar	82	50.54
1st sub-pillar: Individuals	24	56.74	1st sub-pillar: Economy	117	14.91
2.1.1 Mobile broadband internet traffic within the country	NA	NA	4.1.1 High-tech and medium-high-tech manufacturing	85	11.38
2.1.2 ICT skills in the education system	99	21.63	4.1.2 High-tech exports	79	8.00
2.1.3 Use of virtual social networks	77	56.99	4.1.3 PCT patent applications	NA	NA
2.1.4 Tertiary enrollment	NA	NA	4.1.4 Domestic market size	86	46.02
2.1.5 Adult literacy rate	58	91.61 •	4.1.5 Prevalence of gig economy	123	<b>4.94</b> o
2.1.6 Al talent concentration	NA	NA	4.1.6 ICT services exports	101	4.20
2nd sub-pillar: Businesses	59	47.18	2nd sub-pillar: Quality of Life	72	66.85
2.2.1 Firms with website	65	46.10	4.2.1 Happiness	61	66.52 •
2.2.2 GERD financed by business enterprise	NA	NA	4.2.2 Freedom to make life choices	42	81.63 •
2.2.3 Knowledge intensive employment	89	18.21	4.2.3 Income inequality	84	55.53
2.2.4 Annual investment in telecommunication services	70	77.25	4.2.4 Healthy life expectancy at birth	91	63.74
2.2.5 GERD performed by business enterprise	NA	NA	3rd sub-pillar: SDG Contribution	52	69.87
3rd sub-pillar: Governments	99	26.66	4.3.1 SDG 3: Good Health and Well-Being	84	63.05
2.3.1 Government online services	95	46.87	4.3.2 SDG 4: Quality Education	NA	NA
2.3.2 Publication and use of open data	61	26.47	4.3.3 SDG 5: Women's economic opportunity	44	84.07 •
2.3.3 Government promotion of investment in emerging tech	122	6.64 0	4.3.4 SDG 7: Affordable and Clean Energy	71	71.10 •
2.3.4 R&D expenditure by governments and higher education	NA	NA	4.3.5 SDG 11: Sustainable Cities and Communities	75	61.26 •

NOTE:  $\bullet$  a strength and  $\circ$  a weakness.



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