

### Mali

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2023 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 58 variables.

Figure 1: The NRI 2023 model Access Content **Future Technologies** Network Individuals Businesses Governments Readiness Index 囯 Trust Regulation Inclusion Impact (<u>o</u>) Quality of Life Economy **SDG** Contribution

Global NRI position of Mali

Mali ranks 123rd out of the 134 economies included in the NRI 2023 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.

Rank 1 20 40 60 80 100 112 118 120 123 125 126 134 NRI 2023 Technology People Governance Impact

Figure 2: Mali global ranking, overall and by pillar





### Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mali relate to Economy, Quality of Life and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Trust and Individuals sub-pillars.

Table 1: Mali rankings by sub-pillar

| Sub-pillar      | Rank | Sub-pillar          | Rank |
|-----------------|------|---------------------|------|
| Economy         | 94   | Future Technologies | 123  |
| Quality of Life | 103  | SDG Contribution    | 123  |
| Regulation      | 105  | Content             | 124  |
| Businesses      | 112  | Governments         | 125  |
| Inclusion       | 113  | Trust               | 130  |
| Access          | 118  | Individuals         | 131  |

#### NRI score and income

Figure 3 shows the position of Mali in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mali is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

NRI score 80 -SGP CHN 60 -0 IND 0 KEN RWA 40 -0 0 0 Mali 0 11 12 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: USA = United States (rank: 1), SGP = Singapore (rank: 2), FIN = Finland (3), NLD = Netherlands (4), SWE = Sweden (5), CHN = China (20), IND = India (61). Mali belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Kenya (KEN).



#### Performance against its income group and region

#### Low-income countries

Mali is ranked 5th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: NRI, Technology, Governance and Impact. At the sub-pillar level, it outperforms low-income countries in seven of the twelve sub-pillars: Access, Businesses, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

### Africa

Mali is ranked 21st within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: Impact. With regard to sub-pillars, it outperforms the average in Africa in three of the twelve sub-pillars: Inclusion, Economy and Quality of Life.

Impact

Governance

People

Addii

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Figure 4: Performance of Mali against its income group and region, overall and by pillar

Table 2: Mali scores vs. averages of its income group and region, overall and by pillar

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|------------|-------|--------------------------------|--------------------|
| Dimension  | Mali  | Low-income countries           | Africa             |
| NRI        | 28.27 | 27.19                          | 32.14              |
| Technology | 19.83 | 19.75                          | 25.14              |
| People     | 17.93 | 19.57                          | 26.19              |
| Governance | 36.15 | 34.61                          | 40.44              |
| Impact     | 39.19 | 34.82                          | 36.77              |



### Strongest and weakest indicators

The indicators where Mali performs particularly well include 4.1.6 ICT services exports, 4.2.3 Income inequality, and 2.1.2 ICT skills in the education system (Table 3). By contrast, the economy's weakest indicators include 1.2.1 GitHub commits, 3.1.2 Cybersecurity, and 2.2.3 Knowledge intensive employment.

Table 3: Highlight of Strengths and Opportunities for Mali

| Strongest indicators                               | Rank | Weakest indicators   | Rank |
|--|------|--|------|
| 4.1.6 ICT services exports                         | 42   | 4.1.3 PCT patent applications                              | 99   |
| 4.2.3 Income inequality                            | 58   | 2.3.2 Publication and use of open data                     | 103  |
| 2.1.2 ICT skills in the education system           | 65   | 2.1.5 Adult literacy rate                                  | 105  |
| 3.2.5 Privacy protection by law content            | 66   | 2.1.1 Mobile broadband internet traffic within the country | 119  |
| 4.2.2 Freedom to make life choices                 | 67   | 2.2.3 Knowledge intensive employment                       | 125  |
| 1.2.2 Internet domain registrations                | 70   | 3.1.2 Cybersecurity  | 128  |
| 3.1.3 Online access to financial account           | 71   | 1.2.1 GitHub commits                                       | 130  |
| 4.1.2 High-tech exports                            | 73   |  |      |
| 3.2.2 ICT regulatory environment                   | 79   |  |      |
| 3.3.2 Socioeconomic gap in use of digital payments | 84   |  |      |

Note: For the full list of strengths and weaknesses, see At-A-Glance table.







### NRI 2023 At-A-Glance: Mali

Network Readiness Index Rank: 123 (out of 134) Score: 28.27

| Pillar/sub-pillar                   | Rank | Score | Pillar/sub-pillar                | Rank | Score |
|-------------------------------------|------|-------|----------------------------------|------|-------|
| A. Technology pillar                | 125  | 19.83 | C. Governance pillar             | 118  | 36.15 |
| 1st sub-pillar: Access              | 118  | 40.72 | 1st sub-pillar: Trust            | 130  | 13.58 |
| 2nd sub-pillar: Content             | 124  | 1.55  | 2nd sub-pillar: Regulation       | 105  | 53.71 |
| 3rd sub-pillar: Future Technologies | 123  | 17.20 | 3rd sub-pillar: Inclusion        | 113  | 41.15 |
| B. People pillar                    | 126  | 17.93 | D. Impact pillar                 | 112  | 39.19 |
| 1st sub-pillar: Individuals         | 131  | 12.21 | 1st sub-pillar: Economy          | 94   | 20.86 |
| 2nd sub-pillar: Businesses          | 112  | 28.88 | 2nd sub-pillar: Quality of Life  | 103  | 52.67 |
| 3rd sub-pillar: Governments         | 125  | 12.70 | 3rd sub-pillar: SDG Contribution | 123  | 44.05 |

### The Network Readiness Index in detail

| Indicator  | Rank | Score  | Indicator  | Rank | Score |   |
|--|------|--------|--|------|-------|---|
| A. Technology pillar                                     | 125  | 19.83  | C. Governance pillar                               | 118  | 36.15 |   |
| 1st sub-pillar: Access                                   | 118  | 40.72  | 1st sub-pillar: Trust                              | 130  | 13.58 |   |
| 1.1.1 Mobile tariffs                                     | 123  | 14.96  | 3.1.1 Secure Internet servers                      | 127  | 18.34 |   |
| 1.1.2 Handset prices                                     | 123  | 18.29  | 3.1.2 Cybersecurity                                | 128  | 8.56  | 0 |
| 1.1.3 FTTH/building Internet subscriptions               | 88   | 20.26  | 3.1.3 Online access to financial account           | 71   | 24.23 | • |
| 1.1.4 Population covered by at least a 3G mobile network | 125  | 87.04  | 3.1.4 Internet shopping                            | 118  | 3.21  |   |
| 1.1.5 International Internet bandwidth                   | 107  | 63.04  | 2nd sub-pillar: Regulation                         | 105  | 53.71 |   |
| 1.1.6 Internet access in schools                         | NA   | NA     | 3.2.1 Regulatory quality                           | 106  | 35.56 |   |
| 2nd sub-pillar: Content                                  | 124  | 1.55   | 3.2.2 ICT regulatory environment                   | 79   | 76.47 | • |
| 1.2.1 GitHub commits                                     | 130  | 0.13 o | 3.2.3 Regulation of emerging technologies          | 95   | 25.45 |   |
| 1.2.2 Internet domain registrations                      | 70   | 3.49 • | 3.2.4 E-commerce legislation                       | 87   | 66.67 |   |
| 1.2.3 Mobile apps development                            | NA   | NA     | 3.2.5 Privacy protection by law content            | 66   | 64.39 | • |
| 1.2.4 Al scientific publications                         | 102  | 1.04   | 3rd sub-pillar: Inclusion                          | 113  | 41.15 | _ |
| 3rd sub-pillar: Future Technologies                      | 123  | 17.20  | 3.3.1 E-Participation                              | 111  | 25.58 |   |
| 1.3.1 Adoption of emerging technologies                  | 120  | 16.80  | 3.3.2 Socioeconomic gap in use of digital payments | 84   | 63.47 | • |
| 1.3.2 Investment in emerging technologies                | 90   | 33.25  | 3.3.3 Availability of local online content         | 113  | 29.57 |   |







| Indicator  | Rank | Score |   | Indicator  | Rank | Score |   |
|--|------|-------|---|--|------|-------|---|
| 1.3.3 Robot density  | NA   | NA    |   | 3.3.4 Gender gap in Internet use                   | NA   | NA    |   |
| 1.3.4 Computer software spending                           | 118  | 1.55  |   | 3.3.5 Rural gap in use of digital payments         | 95   | 45.97 |   |
| B. People pillar   | 126  | 17.93 |   | D. impact pillar                                   | 112  | 39.19 |   |
| 1st sub-pillar: Individuals                                | 131  | 12.21 |   | 1st sub-pillar: Economy                            | 94   | 20.86 |   |
| 2.1.1 Mobile broadband internet traffic within the country | 119  | 0.28  | 0 | 4.1.1 High-tech and medium-high-tech manufacturing | NA   | NA    |   |
| 2.1.2 ICT skills in the education system                   | 65   | 49.24 | • | 4.1.2 High-tech exports                            | 73   | 9.69  | • |
| 2.1.3 Use of virtual social networks                       | 126  | 4.59  |   | 4.1.3 PCT patent applications                      | 99   | 0.00  | 0 |
| 2.1.4 Tertiary enrollment                                  | 127  | 1.47  |   | 4.1.4 Domestic market size                         | 104  | 38.36 |   |
| 2.1.5 Adult literacy rate                                  | 105  | 5.46  | 0 | 4.1.5 Prevalence of gig economy                    | 90   | 31.10 |   |
| 2.1.6 Al talent concentration                              | NA   | NA    |   | 4.1.6 ICT services exports                         | 42   | 25.13 | • |
| 2nd sub-pillar: Businesses                                 | 112  | 28.88 |   | 2nd sub-pillar: Quality of Life                    | 103  | 52.67 |   |
| 2.2.1 Firms with website                                   | 79   | 37.78 |   | 4.2.1 Happiness                                    | 112  | 34.56 |   |
| 2.2.2 GERD financed by business enterprise                 | 93   | 1.02  |   | 4.2.2 Freedom to make life choices                 | 67   | 73.74 | • |
| 2.2.3 Knowledge intensive employment                       | 125  | 1.32  | 0 | 4.2.3 Income inequality                            | 58   | 67.59 | • |
| 2.2.4 Annual investment in telecommunication services      | 84   | 75.39 |   | 4.2.4 Healthy life expectancy at birth             | 122  | 34.79 |   |
| 2.2.5 GERD performed by business enterprise                | NA   | NA    |   | 3rd sub-pillar: SDG Contribution                   | 123  | 44.05 |   |
| 3rd sub-pillar: Governments                                | 125  | 12.70 |   | 4.3.1 SDG 3: Good Health and Well-Being            | 125  | 21.85 |   |
| 2.3.1 Government online services                           | 119  | 29.84 |   | 4.3.2 SDG 4: Quality Education                     | NA   | NA    |   |
| 2.3.2 Publication and use of open data                     | 103  | 1.47  | 0 | 4.3.3 SDG 5: Women's economic opportunity          | 119  | 48.67 |   |
| 2.3.3 Government promotion of investment in emerging tech  | 113  | 16.50 |   | 4.3.4 SDG 7: Affordable and Clean Energy           | 91   | 65.61 |   |
| 2.3.4 R&D expenditure by governments and higher education  | 92   | 2.98  |   | 4.3.5 SDG 11: Sustainable Cities and Communities   | 112  | 40.08 |   |

NOTE: • a strength and ○ a weakness.



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